

# **Dr. C. V. Raman University**

Faculty of Commerce and Management

Kargi Road, Kota, Bilaspur (C.G.)

E-Seminar on

**“Financial Planning During Uncertain Economic Environment”**

Organised by

Department of Commerce & Management and IQAC

Dr. C. V. Raman University

In Association With

Pt. Jawahar Lal Nehru Arts & Science P.G. College

Bemetara (C. G.)

Academic Year 2021-22

One Day E-Seminar was organized on 25<sup>th</sup> May'22 by Department of Commerce and Management under the Aegis of IQAC Dr. C. V. Raman University, Bilaspur (C. G.) titled “Financial Planning During Uncertain Economic Environment” in association with Pt. Jawahar Lal Nehru Arts & Science P.G. College, Bemetara (C. G.)

Inaugural session started at 11:00 a.m. with the gracious presence of our Hon'ble Dr. R. P. Dubey Vice Chancellor, Dr. Jayati Mitra Chhaterjee Pro V. C., Mr. Gaurav Shukla Registrar Mr. Sanat Kumar Bhardwaj the chief guest and Ms. Manisha from ICICI Bank.

Chief Speaker for this was Mr. Sanat Kumar Bhardwaj Sr. Trainer Awoke India and Professional Trainer BSE NSE, CSE NISM. Ms. Manisha, was also present from ICICI Prudential. He explained What are your investment goals? why to invest? Why one should choose mutual fund? How much money do you have available to invest? How long will you keep the money invested? Different types of mutual fund. How to Select mutual fund? At such crucial time of pandemic when everyone was worried about the future of the family this E-Seminar was a light in the darkness and got an idea as what to do and how to do?

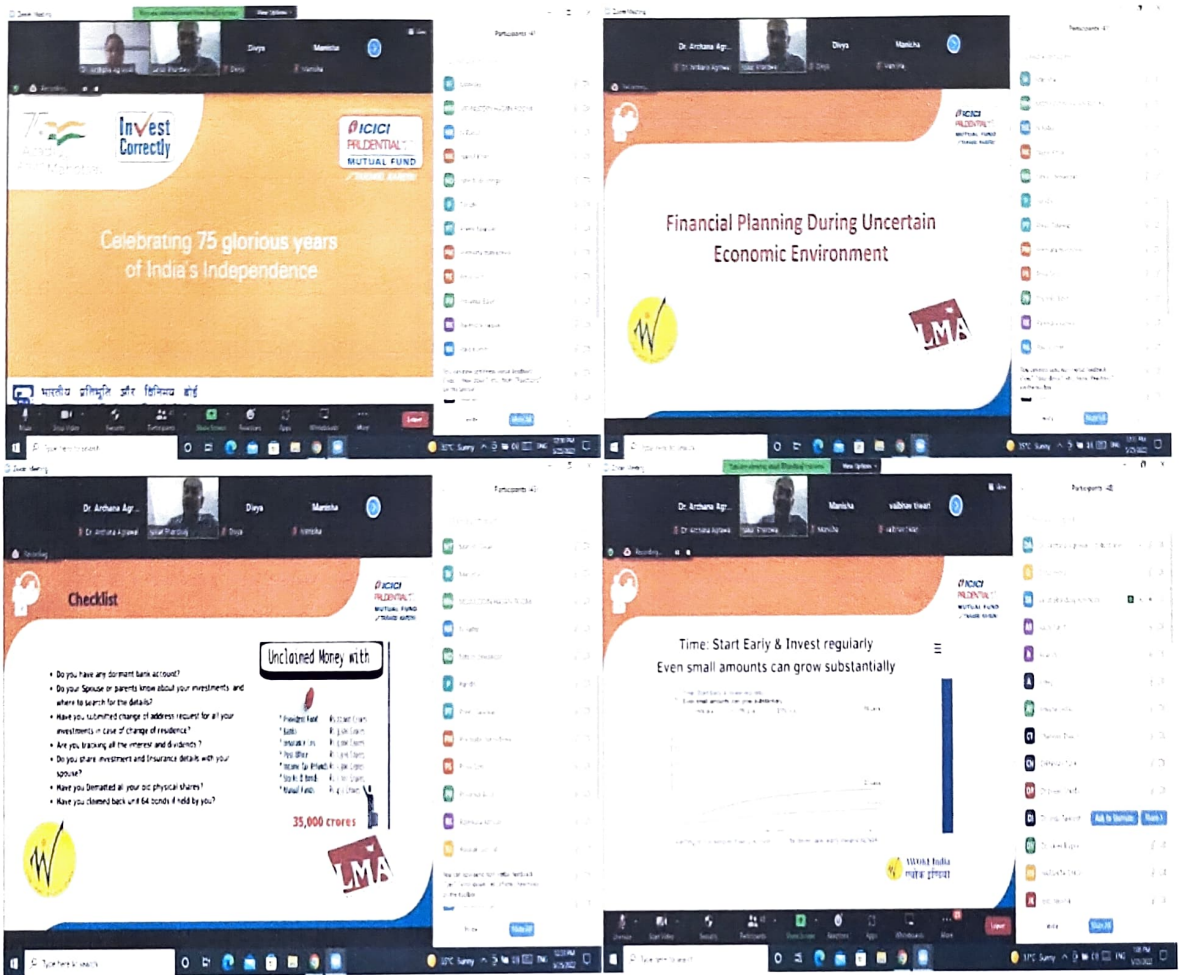
**Conclusion:** Each of these different types of investments performs in different ways. Often some segments of the investment universe will rise while others will fall. Deciding on an appropriate asset mix for your particular situation can be the most important investment decision you make.

Whether you choose to create your own financial plan or seek out the help of a professional, having a plan in place can help ensure that your investment decisions are the right ones for you. Markets go up and markets go down, but good planning can help you take control of your finances.

**Outcome:** we got enlightened as what to do to make our future bright and safe. Deciding on an appropriate asset mix for your particular situation can be the most important investment decision made. It gave a clear vision and insight of safe financial planning during crucial time, to make your life smooth and easy. It helped to know different sources of financial resources and what to and how much to invest?

Number of beneficiaries are given below:

<b>Year</b>	<b>No. of Students</b>
<b>2021-22</b>	<b>71</b>



Speaker giving presentation through PPT online

  
**PRINCIPAL**  
 Govt. Pt. J.L.N. Arts & Science  
 College, Bomatara, Distt.-Bomatara (C.G.)

  
**HEAD**  
 Dept. of Commerce & Management  
 Dr. C.V.Kaman University  
 Kargi Road, Kota, Bhopur (C.G.)



DR. C. V. RAMAN UNIVERSITY, KOTA, BILASPUR (C.G.)

**DEPARTMENT OF COMMERCE AND MANAGEMENT**

**E-Seminar**

**on**

**“Financial Planning During Uncertain Economic Environment” in Association with Pt.**

**Jawahar Lal Nehru Arts & Science P.G. College, Bemetara (C. G.)**

**Academic Year 2021-22**

**List of the Participants**

S. No.	Name of Participants	S. No.	Name of Participants
1	Manisha	37	Dr. Indu Santosh
2	Moinuddin hasan Roomi	38	Dr. Vivek Bajpai
3	N Rahul	39	Harshita Singh
4	Najrul Khan	40	Jyoti Kaushik
5	Nitesh Dewangan	41	Dr. Anshul Shrivastav
6	Paridhi	42	PRADEEP SAHU
7	Preeti Thakur	43	PRADHUMN TAMRAKAR
8	Premlata Mahadeva	44	PRASHANT DINKAR
9	Priya Soni	45	PRASHANT KUMAR RAI
10	Priyanka Bose	46	PURVI BHAWANI
11	Priya Sori	47	RAHUL AIYAR
12	Rajendra Kanwar	48	RAMAVTAR RAMEKAR
13	Ravi Kumar	49	SUMAN MAHANT
14	Manish Tiwari	50	TUSHAR AGRAWAL
15	Raunak jaiswal	51	TUSHAR NARWANI
16	Sarat Bhardwaj	52	UMAR SHAD KAZI
17	Aashi Saraf	53	VAIBHAV JANGDE
18	Adarsh	54	VIKASH KHALKHO
19	Amey	55	SUBHASINI TIWARI
20	Amisha Yadav	56	SUDEEP RAJ MERSA
21	Chandan Thakur	57	SUREKHA SHRIWAS
22	Chinmay Naik	58	VAIBHAV TIWARI
23	Dr. Preeti Shukla	59	VAIBHAV VISHAL
24	PRAKASH TAMBOLI	60	SUNITI GHOSH
25	PRINCE JAISWAL	61	TUSHAR JAISWAL

26	PRIYANK SOMAWAR	62	VAISHALI PAIKRA
27	PRIYA SONI	63	YASHPAL SINGH PAICRA
28	RAMESH MANDAL	64	ALOK SINGH CHOUHAN
29	RAJENDRA KANWAR	65	CHINMAY NAIK
30	RANJEET KUMAR	66	GAURANG CHAWDA
31	RISHABH KUMAR SINGH	67	GOVINDA PRASAD
32	RISHABH SINGH	68	KAJAL VERMA
33	RUCHI SINGH	69	MANAS RANJAN NAYAK
34	M NAAGENDRA RAO	70	NIMIR BANRA
35	MAHIMA XALXO	71	PALLAVI JAISWAL
36	MANISH KUMAR		

This is to certify that information mentioned above in this report is true to best of my knowledge and belief.

  
**PRINCIPAL**  
 Govt. Pt. J.L.N. Arts & Science  
 College, Bemotara, Distt- Bemotara (C.G.)

  
**HEAD**  
 Dept. of Commerce & Management  
 D.P.C. Unit  
 Dr. C. V. Ramiah Institute  
 Karqi Road, Kota, Bhopal (C.G.)

## REGISTRATION FORM

Name of Participant \_\_\_\_\_

Dr./Mr./Ms.: \_\_\_\_\_

Designation: \_\_\_\_\_ Department: \_\_\_\_\_

Organisation/Institute: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Country: \_\_\_\_\_

PIN: \_\_\_\_\_ Phone No. With STD Code: \_\_\_\_\_

Mobiles: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Note: Registration is mandatory for every participants. Only Registered candidates will be allowed for participation.

### Please Note:

- Please fill the form neatly in capital letters.
- This registration for Participation.
- Last date for receiving the registration forms: 01<sup>st</sup>Feb, 2020

### CONTACT DETAILS :

For any queries regarding this programme please contact  
Dr.Niket Shukla, Head of Department  
Contact number : 8770851554  
niketshukla@cvru.ac.in

### IMPORTANT GUIDELINES:

Important participants from industry, Academic and research community are required to register compulsory in the following

### KEYNOTE SPEAKER

**Mr. Sanat Bhardwaj**

Senior Trainer- AWOKE India  
Professional Trainer- BSE, NSE, CSE NISM

## CHIEF PATRON

**Shri Santosh Choubey**

(Hon. Chancellor, CVRU)

## PATRON

**Prof. R. P. Dubey**

(Hon. Vice Chancellor, CVRU)

## CHAIRPERSON

**Shri Gaurav Shukla**

(Registrar, CVRU)

## CONVENER

**Dr. Vivek Bajpai**

Dean Of Commerce and  
Mnagement

## CO- CONVENER

**Dr. Niket Shukla**

Associate Professor

HOD Dpt. Of Commerce and  
Mnagement

## DEPARTMENTAL CO-ORDINATOR

**Dr. Indu Santosh**

Associate Professor

## ORGANISING COMMITTEE

Dr. Indu Santosh, Dr. Abhishekh Pathak

Dr. Rahul Sharma, Dr. Archana Agrawal

Dr. Preeti Shukla, Mr. Anshul Shrivastav

Mr. Ravi Kumar, Mr S. Jabir Hussain

### Address for Correspondence

Assistant professor, department of  
commerce and mnagement Dr. C. V.  
Raman university, Kargi road, kota,  
Bilaspur, (c.g.) Mo. 8085214056



# ONE DAY NATIONAL e-SEMINAR

On

# “Financial Planning During Uncertain Economic Environment”

Date: 25<sup>th</sup>May 2022



Organised by

**Department of Commerce and  
Mnagement in Collaboration with  
IQAC In Association With  
Pt. Jawahar lal Nehru Arts & Science  
P.G. College Bemetara (C. G.)**

**DR. C. V. RAMAN UNIVERSITY**

**Kargi Road, Kota, Bilaspur, (C.G.)**

**(Accredited with B+ Grade By NAAC)**

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NAAC)**



## About the University

Emerging as an educational hub in Chhattisgarh and located in the backward tribal region of Kota, Bilaspur, Dr. C. V. University redefined the perception of higher education in terms of its quality, quantity and accessibility. The university is seeking new vistas of wisdom and knowledge to stand out distinctly apart. Established on 3<sup>rd</sup> of November 2006, CVRU has not spared any effort in transforming itself into a global educational hub, which has carved a niche for its own. Dr. C. V. Raman University owes the responsibility to explore the new domains of knowledge and seeks the new insights in creating a significant competitive environment. Part of its renowned research programmes of M.Phil and Ph.D. the university undertakes regular degrees of UG and PG in faculties of Science, Arts, Engineering, IT, Law, Education, Physical Education, Journalism-Mass Communication, Commerce & Management Studies. It is among one of the educational institutes of central India imparting high quality education and training through an acclaimed centre of research and consultancy.

### DEPARTMENT OF COMMERCE AND MANAGEMENT

The Department of Commerce and Management was established in the year 2008 with the inauguration of the MBA programme. Later in the year 2009 B.Com, 2010 BBA and 2011 M.Com was started with the permission of Honorable Vice-Chancellor. In 2011, we have taken our step in the field of research by starting of M.Phil and Ph.D in Commerce & Management. The Department of Commerce and Management prepares future managers to undertake a successful career in different managerial fields. The course curriculum designed for Commerce & Management covers all necessary functional areas of Commerce & Management which not only includes theoretical understanding of concepts but practical training is conducted if required. These programmes aim to offer significant flexibility and diversity for students.

In this regard our department organises industrial visits, summer training, research activities, sales and marketing, educational training, and other management games for the overall development of students.

The commitment of our department is founded within the framework of vision and mission to offer skilled and intellectual workforce according to the progressive and latest concepts of commerce and management. Not only academically but students are ethically endowed to serve different organisations and betterment of Indian Society. Various social initiatives have been taken by our Department to develop sensitivity in future managers, accountants and bankers. For the students of Commerce and Management, we impart training to develop development and entrepreneurial skills, personality development and entrepreneurial skills which is useful for their personal as well as professional growth.

### VISION

To establish a centre for integrating all facets of commerce to equip students with knowledge and skills in their chosen stream and to equip and encourage them to start their own ventures in urban or rural areas, benefiting both the classes and masses.

### MISSION

- ❖ To prepare new generation of chartered accountants, managers and bankers for the business society and nation.
- ❖ To fulfill the growing demand of financial experts, marketing experts and human auditors, to the industries, business and financial institutions.
- ❖ Prepare students to synthesise, analyse and integrate their knowledge of business disciplines to provide innovative and credible solutions to organisational problems and opportunities.
- ❖ Prepare students to analyse ethical implications of business decisions.
- ❖ To impart quality education to students for becoming world class business leaders so that they will achieve sustainable development and also help for the betterment of the society.

### PROGRAMME OVERVIEW

You may find yourself extremely unsettled by the ups and downs of the market. It has become increasingly difficult to make educated decisions on what you should do with your money especially at the crucial time after pandemic. A financial plan is simply a guide to help you determine where you are financially,

where you want to be and how to get there. Many people resist creating a financial plan because it seems like too much trouble until they find themselves in a pinch. If you've seen the value of your investments seesaw, now may be the time to consider the benefits of putting a solid financial plan together.

### OBJECTIVES:

- To learn about mutual funds.
- To know about planning of sources of financial resources and their flows.
- To explore about investment plans.
- To find out asset mix during uncertain times.

### CONTENTS:

- Establish your goals
- Gather data
- Evaluate your current position
- Develop a plan
- Implement your plan
- Monitor and regularly review